



GIRIRAJ
Stock Broking Pvt. Ltd.

CIN: U65100WB2005PTC101507
GSTIN: 19AACCG7581R1ZO
SEBI Regn. No.: INZ000212638
Member: BSE CM (ID : 6551)
NSE CM (ID: 90318)

Date: 19.06.2025

To,
The Board of Directors
Happy Square Outsourcing Services Limited
240, Nagpur Road,
Madan Mahal,
Jabalpur-482008,
Madhya Pradesh

Re: Proposed initial public offering of equity shares of face value of 10/- each (the "Equity Shares") of Happy Square Outsourcing Services Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue").

Dear Sir/Madam,

We, Giriraj Stock Broking Private Limited, hereby consent to act as Market Maker to the issue and to our name and the following details being inserted as Market Maker to the issue in the Red Herring Prospectus ("RHP") and Prospectus ("Prospectus") (collectively, the "Issue Document") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Gwalior, at Madhya Pradesh ("RoC"), and National Stock Exchange of India Limited, where the Equity Shares are proposed to be listed ("Stock Exchange") and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the ROC, and any other regulatory authorities as may be required, and/or for the records to be maintained by the book running lead manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue.

Name: Giriraj Stock Broking Private Limited
Address: 4, Fairlie Place, HMP House, 4th Floor, Suite No- 421A, Kolkata- 700001
Telephone Number: +91 9547473969
Website: www.girirajstock.com
E-mail: girirajstock@yahoo.com
Investor Grievance E-mail: investors.giriraj@yahoo.com
Contact Person: Kuntal Laha
URL of SEBI Website: <https://www.sebi.gov.in/>
SEBI Registration Number: INZ000212638
Corporate Identification Number (CIN): U65100WB2005PTC101507

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.



(033) 4005-4517/19
girirajstock@yahoo.com
4 Fairlie Place, HMP House, 4th Floor,
Suite 421A, Kolkata- 700001

www.girirajstock.com

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead manager to the Issue (the "BRLM") until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the Legal Counsel to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the red herring prospectus and prospectus and other issuing materials ("Issue Documents") or any Other Issue related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company in relation to the issue. We also consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Issue Closing Date including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of Giriraj Stock Broking Private Limited

GIRIRAJ STOCK BROKING PVT. LTD.

Kuntal Laha

Authorized signatory

Director

Name: Kuntal Laha

Designation: Director

Encl.

cc:

Corpwis Advisors Private Limited

G-7, Ground Floor. The Summit Business Park.

Andheri Kurla Road. Behind Guru Nanak Petrol Pump.

Andheri East. Chakala MIDC. Mumbai. 400 093

Legal

T&S Law

Logix Technova, Unit No. 15,

Block B, Sector 132,

Noida – 201 304, U.P. India

फॉर्म-घ / FORM D

भारतीय प्रतिभूति और विनियम बोर्ड

(स्टॉक दलाल) विनियम, 1992

(विनियम 6 एवं 10ख)

Securities and Exchange Board of India

(STOCK-BROKERS) REGULATIONS, 1992

(Regulations 6 and 10B)

प्रमाणपत्र सं. / Certificate no. 4572

रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF REGISTRATION

1. बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 (1992 का 15) [सेबी अधिनियम] के अधीन बनाए गए विनियमों के साथ पठित सेबी अधिनियम, 1992 की धारा 12 की उप-धारा (1) द्वारा प्रदान की गई शक्तियों का प्रयोग करते हुए एतद्वारा

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder, the Board hereby grants a certificate of registration to

GIRIRAJ STOCK BROKING PRIVATE LIMITED

4 FAIRLIE PLACE, HMP HOUSE, 4TH FLOOR, SUITE NO.-421A,
KOLKATA, 700001

WEST BENGAL**INDIA****AACCG7581R**

को प्रतिभूतियों (सिक्यूरिटीज) को खरीदने, बेचने या उनमें लेनदेन करने के लिए / किए गए ट्रेड के समाशोधन और निपटान के लिए तथा ऐसे अन्य कार्य करने के लिए जिसकी अनुमति स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा दी गई हो

as a (स्टॉक दलाल / Stock Broker)

(समाशोधन सदस्य / Clearing Member)

के रूप में रजिस्ट्रीकरण प्रमाणपत्र प्रदान करता है, बशर्ते कि बोर्ड द्वारा समय-समय पर निर्धारित की गई शर्तों का पालन किया जाए

for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchanges(s) / clearing corporations(s), subject to the conditions specified therefor, from time to time, by the Board.

2. रजिस्ट्रीकरण संख्या है :

Registration Number is : **INZ000212638**

3. यह प्रमाणपत्र 18/07/2024 से तब तक मान्य रहेगा जब तक इसे बोर्ड द्वारा विनियमों के अनुसार निलंबित या रद्द न कर दिया जाए ।

This certificate shall be valid from 18/07/2024 till it is suspended or cancelled in accordance with the Regulations.

आदेश द्वारा

भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और की ओर से

By order

For and on behalf of

स्थान /Place: Mumbai

तारीख /Date: 18/07/2024

**Securities and Exchange Board of India****NARENDRA****RAWAT**

प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory

Digitally signed by NARENDRA

RAWAT

Date: 2024.07.18 15:01:27 +05'30'



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Stock Broking Pvt. Ltd.

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SEBI Regn. No.: INZ000212638
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Annexure A

Date: 19.06.2025

Re: Proposed initial public offering of equity shares of face value of 10/- each (the "Equity Shares") of Happy Square Outsourcing Services Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue").

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Market Maker Member is true and correct:

1	Registration Number	INZ000212638
2	Date of registration / Renewal of registration	18/07/2024
3	Date of expiry of registration	NIL
4	If applied for renewal, date of application	NIL
5	Any communication from SEBI prohibiting the entity from acting as the market maker to the issue:	NIL
6	Any enquiry / investigation being conducted by SEBI	NIL
7	Period up to which registration/ renewal fees has been paid:	NIL
8	Details of penalty imposed by SEBI	NIL



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